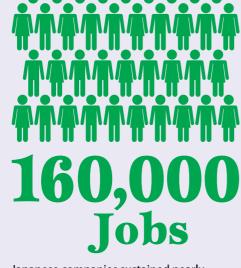


Research &

Development and Designs

Total Employees 11,300





Japanese companies sustained nearly 160,000 jobs in the UK, with many in permanent high-skilled engineering jobs.

Source: METI, 2017

£60bn Investment



Japanese companies invested more than £60bn in the UK by September 2017 second only to the US among non-European countries.

Source: Embassy of Japan in the UK



With 116 new projects in the UK during the 2016-2017 fiscal year. These projects have helped to create more than 3,500 jobs in the

Source: Department for International Trade

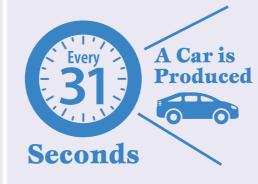
Japanese car manufacturers produce



=50% of UK total

For **NISSAN**

Produces 500,000 cars



Source: SMMT. Nissan

Example

& Shops

Japanese companies are making the UK's food and drink culture richer: Japanese restaurants are booming in the UK with more than 900 restaurants & shops in 2017.

Source: Eat-Japan

Example of Japanese Company's Contribution to security in the UK

NEC's Facial Recognition Contributes to **Safer Society**

South Wales Police has deployed NeoFace Watch developed by NEC using CCTV cameras mounted on a number of police vehicles and is using its real-time surveillance capability to locate persons of interest on pre-determined watchlists, including criminals, suspects, vulnerable individuals and missing persons.

Orchestrating a brighter world

Source: NEC

Example of

SoftBank's

a big vote of confidence

aspires to drive the Information Revolution, acquired Arm Holdings plc, the UK-based world's leading semiconductor IP company, for approx. £24bn, in September 2016. SoftBank has pledged to double Arm's employee headcount in the UK over the next

arm

TELEHOUSE

for International Trade.

Hitachi's

THITH

Intercity Trains

in the UK

Japanese companies are helping to rebuild

Class 800/801 electric and bi-mode trains

Main Line and the East Coast Main Line- and

will be used on both the Great Western

the trains are being built at their new rail

vehicle manufacturing facility in Newton

Aycliffe, creating 900 new jobs in Country

Durham as well as major opportunities for

UK partner companies in its supply chain.

HITACHI

Example of

Japanese Company's investment

of internet traffic in London

Telehouse's new data centre North Two,

located in their highly connected London

Docklands data centre campus, is the result

of a £135m investment by Japanese ICT and

parent company KDDI. North Two's launch

Hands, Minister of State in the Department

in 2016 was marked with an opening

ceremony attended by the Rt Hon Greg

Telehouse

UK railway services: Hitachi's Class 395 became the first high-speed passenger train

in the UK in 2009. The service has dramatically reduced journey times between London and Kent. Hitachi's new

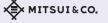




wmtrains

West Midlands Trains (WMT), a company owned by East Japan Railway (JR East), Mitsui & Co and Abellio, has recently won the right to operate the next West Midlands rail franchise - the first time for a Japanese company. This franchise includes services from London to Liverpool and regional routes in Birmingham. WMT will be investing nearly £1bn in the region, including into new trains, which will deliver space for an extra 85,000 passengers a day.





Source: JR East, Mitsui & Co

Example of

Japanese Company's investment

Mitsui Fudosan provide around

new homes



Mitsui Fudosan is developing 2 projects in White City: White City Place (1.5 million sq ft); and BBC Television Centre (1.5 million sq ft). The new Television Centre will have around 1000 homes and 500,000 sq ft of office space. Phase 1 of the Television Centre project will be completed by 2018.



MITSUI FUDOSAN

Source: Mitsui Fudosan

There are nearly 1,000 Japanese companies based in the UK, expanding into advanced manufacturing, infrastructure, financial services and R&D.

Source: MOFA, 2016

Japan ranks number 2 after only the US for the number of large non-European companies with their European HQ in London.

Source: London Futures Report, 2014 (Deloitte)

Research **Collaboration**

between the UK & Japan (iil

Co-authored Papers published in 2015

The UK ranks 4th among Japan's international partners for high quality research collaboration. More than 8,000 researchers travel between British and Japanese universities every year.

Source: JSPS, Gov.UK

Japanese Company's investment

Arm purchase is

in British business

SoftBank, a global technology player that

five years. Since the acquisition, Arm has been accelerating investment in R&D by hiring more engineers.

SoftBank

Source: SoftBank Group Corp.

Source: KDDI

Source: Hitachi

W. D.

Example of **Japanese Companies' investment**

to provide power for



from mid-**2020s**

Hitachi's investment in Horizon Nuclear Power gives a significant presence in the

UK's new nuclear programme, adding to the growing list of Japanese companies playing critical roles in boosting the UK's low carbon power supplies. This will provide enough power for more than 10 million homes from the mid-2020s onwards, and over its estimated lifetime of 60 years.

HITACHI

Source: Hitachi